

## **INFORMATION NOTE**

- **Covéa Actions Euro**
- **Covéa Actions Europe Opportunités**
- **Covéa Obligations Convertibles**

Paris, 09 March 2021

Dear Sir/Madam,

You are a unitholder of one or many of the aforementioned Covéa Finance undertakings for collective investment (UCIs) and we thank you for placing your trust in our company.

We would like to inform you that the Key Investor Information Documents (KIIDs) and the prospectus for your UCI have been modified.

Coming into force on 10 March 2021, these changes are detailed below:

### **1. Regulatory update pursuant to European Regulation (EU) 2019/2088, Sustainable Finance Disclosure Regulation (SFDR) known as the "Disclosure Regulation":**

The Disclosure Regulation governs the "disclosure of sustainability-related information in the financial services sector".

This regulation supplements the non-financial changes introduced at the national level by the AMF Doctrine. Please take note that our range of UCIs has been aligned with the requirements of this Doctrine. Indeed, disclosure on the extent to which non-financial criteria for UCIs in the portfolio have been considered was already made in a previous publication available on our website since 10 February 2021.

At European level, the Disclosure Regulation introduces us, on the one hand, to new requirements for non-financial transparency on recognition of sustainability factors and risks in the investment process and; on the other hand, to a new classification of our portfolio in line with new product categories with non-financial characteristics added by the selfsame Regulation.

Sustainability factors are defined as environmental, social and workforce issues, respect for human rights and combating corruption and bribery. A sustainability risk is an event or situation in the environmental, social or governance spheres, the occurrence of which may actually or potentially have a material negative impact on the value of the investment.

Accordingly, your UCI's documentation (KIID and prospectus) will reflect its ESG (environmental, social and governance) approach in accordance with the above-mentioned Regulation, based on the following possible classifications:

Article 8: Products that promote environmental and/or social characteristics

Article 9: Products with a sustainable investment objective

Please refer to Appendix 1 for details on non-financial classifications of UCIs under the Disclosure Regulation.

### **2. Addition of details on disclosure of composition of your UCI's portfolio:**

#### **Covéa Finance**

Société par Actions Simplifiée (simplified joint-stock company) with capital of 7,114,644 euros, • Company and Trade Registry of Paris B 407 625 607

Portfolio management company approved by the AMF under number 97-007

Registered office: 8-12 rue de Boissy d'Anglas • 75008 PARIS

Mailing address and reception: 8 rue de Boissy d'Anglas • 75008 Paris

Tel.: 01.40.06.51.50 • Fax: 01 40 06 52 40 • [www.covea-finance.fr](http://www.covea-finance.fr)

Each fund's prospectus makes it clear that within a period of not less than 48 hours from the last publication of the net asset value, the Management Company may disclose the composition of the UCI's portfolio, directly or indirectly, to holders classified as professional investors under the supervision of ACPR, AMF or equivalent European authorities, for the sole purpose of calculating regulatory requirements under Directive 2009/138/EC (Solvency II).

The information communicated shall be strictly confidential and under no circumstances whatsoever may such information be used to engage in prohibited practices such as "market timing" or "late trading" by unitholders in possession thereof.

**Practical information:**

The modified Key Information Investor Document (KIID) and the modified prospectus for your UCITS will be available on the [www.covea-finance.fr](http://www.covea-finance.fr) website as from **10/03/2021**.

Please examine them in order to know the investment policy for your fund and the associated risks. It is recommended that you read them.

Your usual contact is available for any further information you may require.

Yours faithfully,

**Covéa Finance**

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### Appendix 1 – Classification of UCIs

Name of UCI	Unit	Unit ISIN code:	UCIs with ESG approach promoting environmental, social and governance (ESG) characteristics (Article 8) in the management process and exposed to sustainability risk (Article 6)
Covéa Actions Euro	I	FR0010567487	x
	ID	FR0013317682	
Covéa Actions Europe Opportunités	I	FR0010567529	x
Covéa Obligations Convertibles	IC	FR0011070762	x
	ID	FR0013317674	

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