Half - yearly information document

COVEA ACTIONS CROISSANCE

HALF - YEARLY INFORMATION DOCUMENT ON: 30.06.2026

MUTUAL FUNDS - MUTUAL FUNDS UNDER FRENCH LAW

COVEA FINANCE SAS

Asset value

Assets *UCITS accounts currency: EUR*	Amount for financial period
a) Eligible financial securities referred to in 1° of I of Article L.214-20 / 1° of I of Article L.214-24-55 of the Monetary and Financial Code	184 326 133,73
b) Bank balances	764 867,83
c) Other assets held by the UCITS	2 890 756,94
d) Total assets held by the UCITS (lines a+b+c)	**187 981 758,50**
e) Liabilities	-333 906,32
f) Overall net total (lines d+e = UCITS net asset value)	**187 647 852,18**

Number of units or shares in circulation and net value of fund per unit or share

Units or shares	Number of units or shares in circulation	*Currency of units or shares*	Net value of fund per unit or share (Liquidation value)
I UNIT / FR0013367182	291 583,0569	*EUR*	144,67
C UNIT / FR0007022157	1 434 363,4969	*EUR*	92,03
D UNIT / FR0007024021	176 212,3748	*EUR*	76,30
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

Share portfolio

Contents of share portfolio	Percentage	
	Net asset value	Total value of assets
a) Eligible financial securities and money market instruments admitted to trading on a regulated market within the meaning of Article L. 422-1° of the French Monetary and Financial Code.	98,23	98,06
b) Eligible financial securities and money market instruments admitted to trading on another recognised regulated market which operates regularly, is open to the public, and is located in a EU Member State or in another country which is party to the Agreement on the European Economic Area.	-	-
c) Eligible financial securities and money market instruments admitted to an official listing on a third-country stock exchange or traded on another recognised third-country regulated market operating regularly and open to the public, provided that this stock exchange or market is not listed by the AFM or that the choice of this stock exchange or market is provided for by law or by the Articles of Association of the UCITS / general-purpose investment fund.	-	-
d) Newly issued financial securities mentioned in item 4, section I of Article R. 214-11 / 4, section I of Article R. 214-32-18 of the French Monetary and Financial Code.	-	-
e) Other assets	1,54	1,53

Breakdown of assets per currency

Currency *(10 main currencies)*	Amount *accounts currency of UCITS* EUR	Percentage Net asset value	Percentage Total asset value
Euro	184 326 133,73	98,23	98,06
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
Other currency	-	-	-
Total	**184 326 133,73**	**98,23**	**98,06**

Breakdown of assets by issuer's country of residence

Country *(10 main countries)*	Percentage Net asset value	Percentage Total asset value
France	42,70	42,63
Netherlands	25,09	25,04
Germany	23,99	23,95
Ireland	3,55	3,54
Italy	1,24	1,23
Spain	0,96	0,96
Belgium	0,70	0,71
-	-	-
-	-	-
-	-	-
Other countries	-	-
Total	**98,23**	**98,06**

Breakdown of assets by economic sector

Economic sector *(10 main sectors)*	Percentage Net asset value	Total asset value
Production Technology Equipment	17,94	17,91
Aerospace	8,93	8,91
Specialty Chemicals	8,81	8,79
Finance Expert	6,02	6,01
Electrical Components	5,76	5,75
Industrial Tooling	5,47	5,46
Electrical Components and Equipment	4,98	4,97
Software	4,62	4,61
Beauty Products	3,41	3,40
Renewable Energy Production Equipment	3,31	3,30
Other sectors	-	-
Total	**98,23**	**98,06**

Breakdown of other assets by nature

Kind of asset	Percentage Net asset value	Total asset value
UCITS shares	**1,54**	**1,53**
- UCITS and equivalents of other EU member states	1,54	1,53
- AIFs and equivalents from other EU member states	-	-
- Other CIUs and investment funds	-	-
Other assets	**-**	**-**
Total	**1,54**	**1,53**

Indication of movements occurring in the composition of the securities portfolio during the reference period

Items of share portfolio	Movements *(in amount)*	
UCITS accounts currency: EUR	**Acquisitions**	**Sales / Refundings**
a) Eligible financial securities and money market instruments admitted to trading on a regulated market within the meaning of Article L. 422-1° of the French Monetary and Financial Code.	38 085 282,30	64 504 365,52
b) Eligible financial securities and money market instruments admitted to trading on another recognised regulated market which operates regularly, is open to the public, and is located in a EU Member State or in another country which is party to the Agreement on the European Economic Area.	-	-
c) Eligible financial securities and money market instruments admitted to an official listing on a third-country stock exchange or traded on another recognised third-country regulated market operating regularly and open to the public, provided that this stock exchange or market is not listed by the AFM or that the choice of this stock exchange or market is provided for by law or by the Articles of Association of the UCITS / general-purpose investment fund.	-	-
d) Newly issued financial securities mentioned in item 4, section I of Article R. 214-11 / 4, section I of Article R. 214-32-18 of the French Monetary and Financial Code.	-	-
e) Other assets	2 868 783,00	4 058 113,00
Total on the period	**40 954 065,30**	**68 562 478,52**

Indication of the figures concerning unit distributions on results and/or on net capital gains or losses, paid during the period or to be paid, after deduction of taxes

Date	Unit/Share category	Unit/Share currency	Nature	Unit net amount	Unit tax credit	Unit gross amount
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-

Information on overperformance fees (in EUR)

Outperformance fee (variable charges): amount and % of fees for the period	Amount	%
Share class:		
I UNIT / FR0013367182	-	-
C UNIT / FR0007022157	-	-
D UNIT / FR0007024021	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Summary of cases and conditions under which the buy-back cap was decided during the period

None.

Transparency of securities financing transactions and the reuse of financial instruments under the SFTR regulation

(in the UCI's accounting currency)

During the period, the UCI did not carry out any transactions that fall under the SFT Regulations.

Inventory at 30.06.2026

Asset Code	Asset Description	Holding Status	Nominal	Market Value - FCY	Quotation Ccy	% TNA
Valeurs mobilieres						
Action						
FR0000120073	AIR LIQUIDE	PROPRE	65 053,00	11 272 383,84	EUR	6,01
NL0000235190	AIRBUS BR BEARER SHS	PROPRE	34 343,00	6 681 087,22	EUR	3,56
NL0000334118	ASM INTERNATIONAL NV	PROPRE	12 426,00	12 432 213,00	EUR	6,63
NL0010273215	ASML HOLDING N.V.	PROPRE	10 938,00	18 828 673,20	EUR	10,03
DE000A1X3YY0	BASTEI LUEBBE	PROPRE	17 284,00	123 753,44	EUR	0,07
FR0004174233	BILENDI	PROPRE	20 133,00	322 128,00	EUR	0,17
DE0005909006	BILFINGER AKT	PROPRE	22 041,00	1 770 994,35	EUR	0,94
FR0013280286	BIOMERIEUX SA	PROPRE	46 263,00	3 178 268,10	EUR	1,69
FR0006174348	BUREAU VERITAS	PROPRE	99 893,00	2 675 134,54	EUR	1,43
FR0004031763	COHERIS	PROPRE	13 126,00	164 075,00	EUR	0,09
IT0005546103	CYBEROO S P A	PROPRE	321 904,00	402 380,00	EUR	0,21
DE0005810055	DEUTSCHE BOERSE AG	PROPRE	19 810,00	4 730 628,00	EUR	2,52
FR0000121667	ESSILORLUXOTTICA SA	PROPRE	21 704,00	3 560 541,20	EUR	1,90
NL0006294274	EURONEXT	PROPRE	46 909,00	6 567 260,00	EUR	3,50
FR001400Q9V2	EXOSENS	PROPRE	42 059,00	2 401 568,90	EUR	1,28
NL0011585146	FERRARI NV	PROPRE	7 906,00	2 564 311,10	EUR	1,37
FR0011726835	GAZTRANSPORT ET TECHNIGAZ	PROPRE	16 857,00	3 133 716,30	EUR	1,67
DE0006602006	GEA GROUP AG	PROPRE	42 216,00	2 535 070,80	EUR	1,35
IT0003203947	GEFRAN SPA	PROPRE	129 950,00	1 383 967,50	EUR	0,74
FR0000075442	GROUPE LDLC SA	PROPRE	74 743,00	902 895,44	EUR	0,48
FR0000052292	HERMES INTERNATIONAL	PROPRE	1 044,00	1 668 312,00	EUR	0,89
FR0010929125	ID LOGISTICS GROUP	PROPRE	9 433,00	3 226 086,00	EUR	1,72
ES0148396007	INDITEX	PROPRE	32 719,00	1 803 471,28	EUR	0,96
DE0006231004	INFINEON TECHNOLOGIES AG-NOM	PROPRE	64 252,00	5 247 460,84	EUR	2,80
IE0004927939	KINGSPAN GROUP PLC	PROPRE	38 153,00	3 050 332,35	EUR	1,63

FR0010307819	LEGRAND	PROPRE	63 256,00	9 342 911,20	EUR	4,98
IE000S9YS762	LINDE PLC	PROPRE	7 941,00	3 609 978,60	EUR	1,92
FR0000120321	LOREAL SA	PROPRE	16 667,00	6 394 294,55	EUR	3,41
BE0003604155	LOTUS BAKERIES	PROPRE	114,00	1 324 680,00	EUR	0,71
FR0000121014	LVMH MOET HENNESSY LOUIS VUITTON SE	PROPRE	3 638,00	1 761 155,80	EUR	0,94
FR0010353888	MGI DIGITAL TECHNOLOGY SA	PROPRE	59 218,00	627 710,80	EUR	0,33
DE000A0KPPR7	NABALTEC	PROPRE	84 886,00	1 120 495,20	EUR	0,60
DE0006452907	NEMETSCHEK	PROPRE	45 300,00	2 405 430,00	EUR	1,28
IT0005453748	OMER SPA	PROPRE	50 037,00	159 618,03	EUR	0,09
FR0000061608	PISCINES DESJOYAUX	PROPRE	51 561,00	623 888,10	EUR	0,33
FR0010193052	PONCIN YACHTS	PROPRE	153 324,00	340 379,28	EUR	0,18
IT0004176001	PRYSMIAN SPA	PROPRE	2 566,00	374 764,30	EUR	0,20
DE0007010803	RATIONAL AG	PROPRE	9 261,00	5 931 670,50	EUR	3,16
DE0007030009	RHEINMETALL AG	PROPRE	2 858,00	2 830 849,00	EUR	1,51
FR0000073272	SAFRAN	PROPRE	29 196,00	10 072 620,00	EUR	5,37
DE0007164600	SAP SE	PROPRE	43 544,00	5 834 896,00	EUR	3,11
FR0013154002	SARTORIUS STEDIM BIOTECH	PROPRE	10 489,00	1 904 802,40	EUR	1,02
FR0000121972	SCHNEIDER ELECTRIC SA	PROPRE	36 546,00	10 430 228,40	EUR	5,56
DE000ENER6Y0	SIEMENS ENERGY AG	PROPRE	37 425,00	6 205 065,00	EUR	3,31
FR001400MDW2	STIF	PROPRE	15 143,00	782 893,10	EUR	0,42
FR0010528059	STREAMWIDE	PROPRE	3 291,00	259 330,80	EUR	0,14
DE000SYM9999	SYMRISE	PROPRE	59 891,00	5 259 627,62	EUR	2,80
DE000A0XYGA7	TECHNOTRANS NOM	PROPRE	31 653,00	1 020 809,25	EUR	0,54
FR0000125486	VINCI SA	PROPRE	21 003,00	2 684 183,40	EUR	1,43
FR0004045847	VOYAGEURS DU MONDE	PROPRE	16 532,00	2 397 140,00	EUR	1,28
Total Action				***184 326 133,73***		***98,23***
O.P.C.V.M.						
FR0000931412	COVEA FINANCE SECURITE C	PROPRE	12 000,00	2 883 432,00	EUR	1,54
Total O.P.C.V.M.				***2 883 432,00***		***1,54***
Total Valeurs mobilieres				***187 209 565,73***		***99,77***
Liquidites						
BANQUE OU ATTENTE						
	ACH DIFF OP DE CAPI	PROPRE	-94 376,22	-94 376,22	EUR	-0,05

BANQUE EUR CAI	PROPRE	720 847,21	720 847,21	EUR	0,38
BANQUE GBP CAI	PROPRE	928,08	1 076,93	GBP	0,00
BANQUE USD CAI	PROPRE	48 930,04	42 943,69	USD	0,02
SOUS RECEV EUR CAI	PROPRE	7 324,94	7 324,94	EUR	0,00
Total BANQUE OU ATTENTE			***677 816,55***		***0,36***
FRAIS DE GESTION					
PRCOMGESTADM	PROPRE	-5 130,91	-5 130,91	EUR	-0,00
PRCOMGESTDEP	PROPRE	-2 180,16	-2 180,16	EUR	-0,00
PRCOMGESTFIN	PROPRE	-183 167,83	-183 167,83	EUR	-0,10
PRCOMGESTFIN	PROPRE	-18 547,35	-18 547,35	EUR	-0,01
PRCOMGESTFIN	PROPRE	-25 809,14	-25 809,14	EUR	-0,01
PRHONOCAC	PROPRE	-1 434,21	-1 434,21	EUR	-0,00
PRN-1COMGESTDEP	PROPRE	-1 921,27	-1 921,27	EUR	-0,00
PRN-1HONOCAC	PROPRE	-1 339,23	-1 339,23	EUR	-0,00
Total FRAIS DE GESTION			***-239 530,10***		***-0,13***
Total Liquidites			***438 286,45***		***0,23***
Total COVEA ACTIONS CROISSANCE			**187 647 852,18**		**100,00**